

Newton-Wellesley Hospital Suggested Bequest Language

Estate gifts made through your will or trust can be made in the following ways:

- **A specific dollar amount or percentage:**
“I give the sum of \$_____ [OR _____ percent of my estate] to the Newton-Wellesley Hospital Charitable Foundation, a Massachusetts non-profit corporation, tax identification number 043455952, having a principal place of business at 2014 Washington Street, Newton, Massachusetts, or its successor organization to be used or disposed of as the hospital in its sole discretion deems appropriate.”
- **A particular asset (e.g., real estate, securities, jewelry, or a work of art):**
“I give [X shares of ABC Corp. stock/my guitar collection/the real estate legally described as follows] to the Newton-Wellesley Hospital Charitable Foundation, a Massachusetts non-profit corporation, tax identification number 043455952, having a principal place of business at 2014 Washington Street, Newton, Massachusetts, or its successor organization to be used or disposed of as the hospital in its sole discretion deems appropriate.”
- **The remainder, in total or in part, of an estate after all other specific bequests, debts, taxes, and other estate expenses have been paid:**
“I give all [OR _____ percent] of the residue of my estate to the Newton-Wellesley Hospital Charitable Foundation, a Massachusetts non-profit corporation, tax identification number 043455952, having a principal place of business at 2014 Washington Street, Newton, Massachusetts, or its successor organization to be used or disposed of as the hospital in its sole discretion deems appropriate.”
- **For restricted use:**
“I give the sum of \$_____ to the Newton- Wellesley Hospital Charitable Foundation, a Massachusetts non-profit corporation, tax identification number 043455952, having a principal place of business at 2014 Washington Street, Newton, Massachusetts, or its successor organization for the following use:

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Other Designations

You also may designate the assets remaining in your retirement plan such as an IRA, 401(k) plans, 403(b), Keogh, SEPs, and other plans upon your death to Newton-Wellesley. In addition, you can name the hospital as the beneficiary of your life insurance, bank accounts, or brokerage accounts. To make this type of an estate gift, simply designate Newton-Wellesley Hospital on a beneficiary designation form that you obtain from your retirement plan administrator, broker, or asset manager.

We suggest that you review your plans with your legal counsel and adapt this language as necessary to conform to your wishes.

Newton-Wellesley Hospital Charitable Foundation
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